

ZAMA
MOKOBI
Legal Consultant



- Master of Business Administration (Wits Business School)
- Bachelor of Laws (Rhodes University)
- Bachelor of Arts (Rhodes University)

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BACKGROUND

Zama is a legal consultant in the Corporate Department at Desai Law Group. She has experience in mergers and acquisitions, banking and finance, and capital markets transactions as well as in advising on regulatory, governance and restructuring matters.

Zama is an admitted attorney in Botswana and South Africa with 8+ years' post-qualification experience.

Admitted to practice law in the following jurisdictions

- Botswana
- South Africa

Key Competences

- Excellent drafting skills
- Effective communicator
- Client outcome focused
- Attentive to detail

LEGAL EXPERIENCE

2021 to date: Legal Consultant, Desai Law Group

2018 to 2020: Associate, Bowman Gilfillan

2015 to 2018: Legal Counsel, Absa Bank (formerly Barclays Bank)

2013 to 2015: Candidate Attorney, Webber Wentzel

DEALS AND TRANSACTIONS

Mergers & Acquisitions

- Advising the South African Breweries Proprietary Limited (SAB) in the sale of the entire issued share capital of one of its wholly owned independent distributors (the Company) and the sale of all immovable properties owned by SAB and used by the Company to conduct its business. The transaction was valued at ZAR 50 million
- Advising Rio Tinto Management Services SA Proprietary Limited in the sale of all its shares in Riversdale Anthracite Colliery Proprietary Limited (RAC), and the cession and transfer of all its loan claims against RAC. The transaction was valued at ZAR 30 million
- Advising the Public Investment Corporation (on behalf of the Unemployment Insurance Fund) in its representative capacity as a shareholder and debt funder in the restructuring of Educor Property Holdings Proprietary Limited. The transaction was valued at ZAR 662 million

Equity Capital Markets

- Acting for Absa Bank Limited (acting through its Corporate and Investment Banking division) in its capacity as joint underwriter and book runner in relation to Life Healthcare Group Holdings Limited's ZAR 9 billion rights issue
- Advising FirstRand Bank Limited in its capacity as a joint book runner in the placement and issue of shares by Discovery Limited to the value of ZAR 1,8 billion
- Acting for Absa Bank Limited (acting through its Corporate and Investment Banking division) in its capacity as joint book runner to Main Street 333 (RF) Proprietary Limited in relation to its disposal of approximately 19 million ordinary shares in Exxaro Resources Limited via a private placement
- Acting for Absa Bank Limited (acting through its Corporate and Investment Banking division) in its capacity as sole book runner to SA Corporate Real Estate Limited in relation to its ZAR 600 million accelerated book build

Banking & Finance

- Advisor to Minerals Development Company Botswana Proprietary Limited in a financial restructuring transaction worth BWP 350 million
- Acting for Absa Bank Limited in its capacity as a lender and joint coordinator in a multinational syndicated transaction involving lending USD 350 million term and revolving credit facilities to a South African mining company with multinational obligors
- Acting for Absa Bank Limited in its capacity as lender to Gold Fields Operations Limited in a ZAR 500 million revolving credit facility

- Acting for Absa Bank Limited in its capacity as a lender to Helios Investment Partners in a subscription line facility